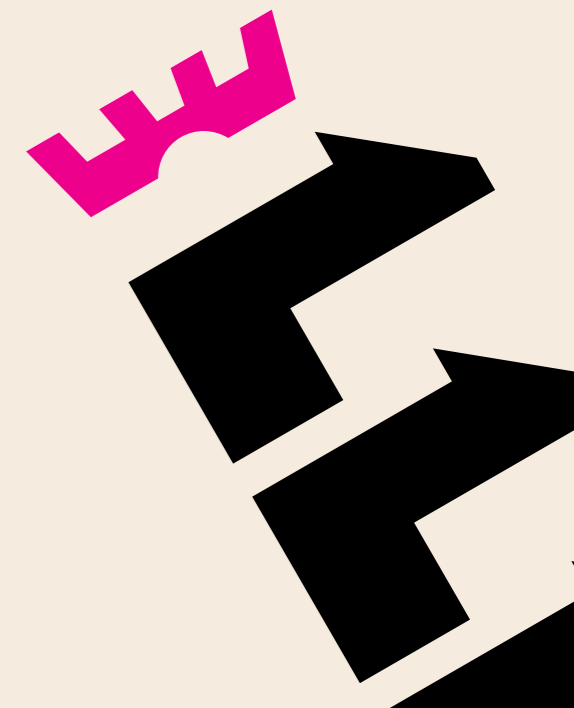


THE  
FUTURE  
OF  
TOWN  
CENTRES



REIMAGINING  
THE FUTURE  
OF TOWN  
CENTRES



# RETAIL TRANSFORMATION

REVITALISING ONE OF LONDON'S OLDEST  
MEETING AND SHOPPING DESTINATIONS



**135k**

SQ. FT. OF SHOPS,  
RESTAURANTS  
AND LEISURE SPACE

**17.8k**

SQ. FT. CINEMA

NEW LONDON  
COLLEGE OF  
COMMUNICATION,  
UAL CAMPUS WITH

**5k**

STUDENTS ON SITE

AN INCREDIBLE  
**OPPORTUNITY**  
TO DRAW  
CUSTOMERS  
IN FROM ALL  
OVER LONDON  
AND BEYOND

# ALL ROADS LEAD TO THE ELEPHANT

GET CARRIED  
AWAY INTO ONE  
OF LONDON'S  
MOST CONNECTED  
NEIGHBOURHOODS

16M+

PASSENGERS PASS  
THROUGH ELEPHANT  
& CASTLE ANNUALLY

Source: railwaydata.co.uk  
Source: TFL 2023

2 MINS

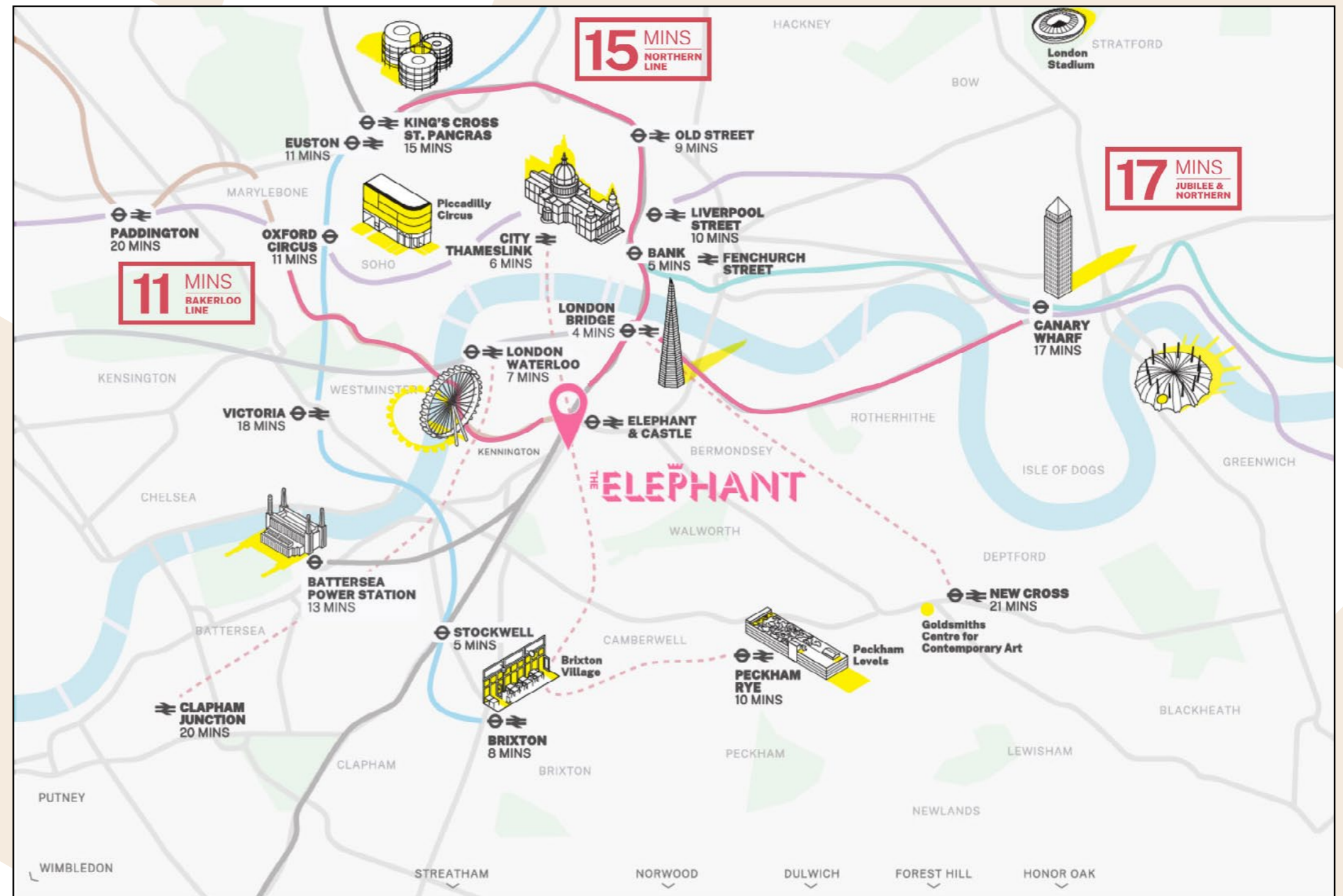
TO NORTHERN AND  
BAKERLOO LINES,  
THAMESLINK AND  
OVERGROUND STATION

28

BUS ROUTES

4 MINS

BY RAIL FROM  
LONDON BRIDGE



5 MINS BANK  
7 MINS LONDON WATERLOO  
9 MINS OLD STREET

10 MINS LIVERPOOL STREET  
11 MINS OXFORD CIRCUS  
13 MINS BATTERSEA POWER STATION

15 MINS KINGS CROSS ST PANCRAS  
23 MINS STREATHAM  
28 MINS DULWICH

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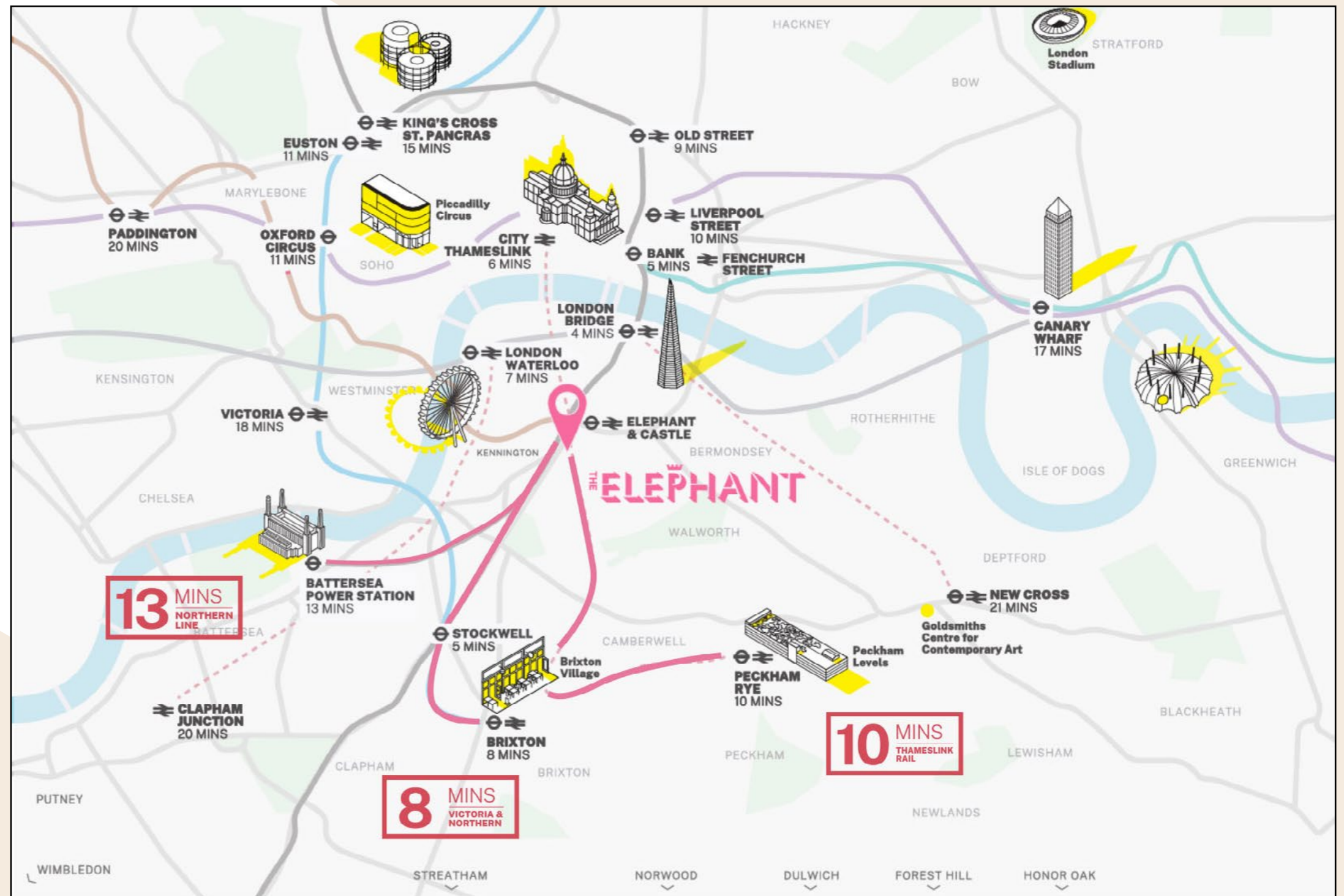
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# THE ELEPHANT IN NUMBERS

**370k**

SQ. FT. NEW UNIVERSITY  
BUILDING FOR  
LONDON COLLEGE  
OF COMMUNICATIONS, UAL

**135k**

SQ. FT. OF SHOPS,  
RESTAURANTS AND  
LEISURE SPACE

**97k**

SQ. FT. NEW AND  
ENHANCED LONDON  
UNDERGROUND  
STATION

**55k**

SQ. FT. OF WORKSPACE

**OVER 1M**

SQ. FT. DEVELOPMENT SITE

**ZONE 1**

PRIME INNER-CITY  
TRAVEL LOCATION

**371k**

SQ. FT. OF RESIDENTIAL  
(EQUIVALENT TO 485 HOMES)

**2.5**

ACRES OF NEW  
PUBLIC REALM



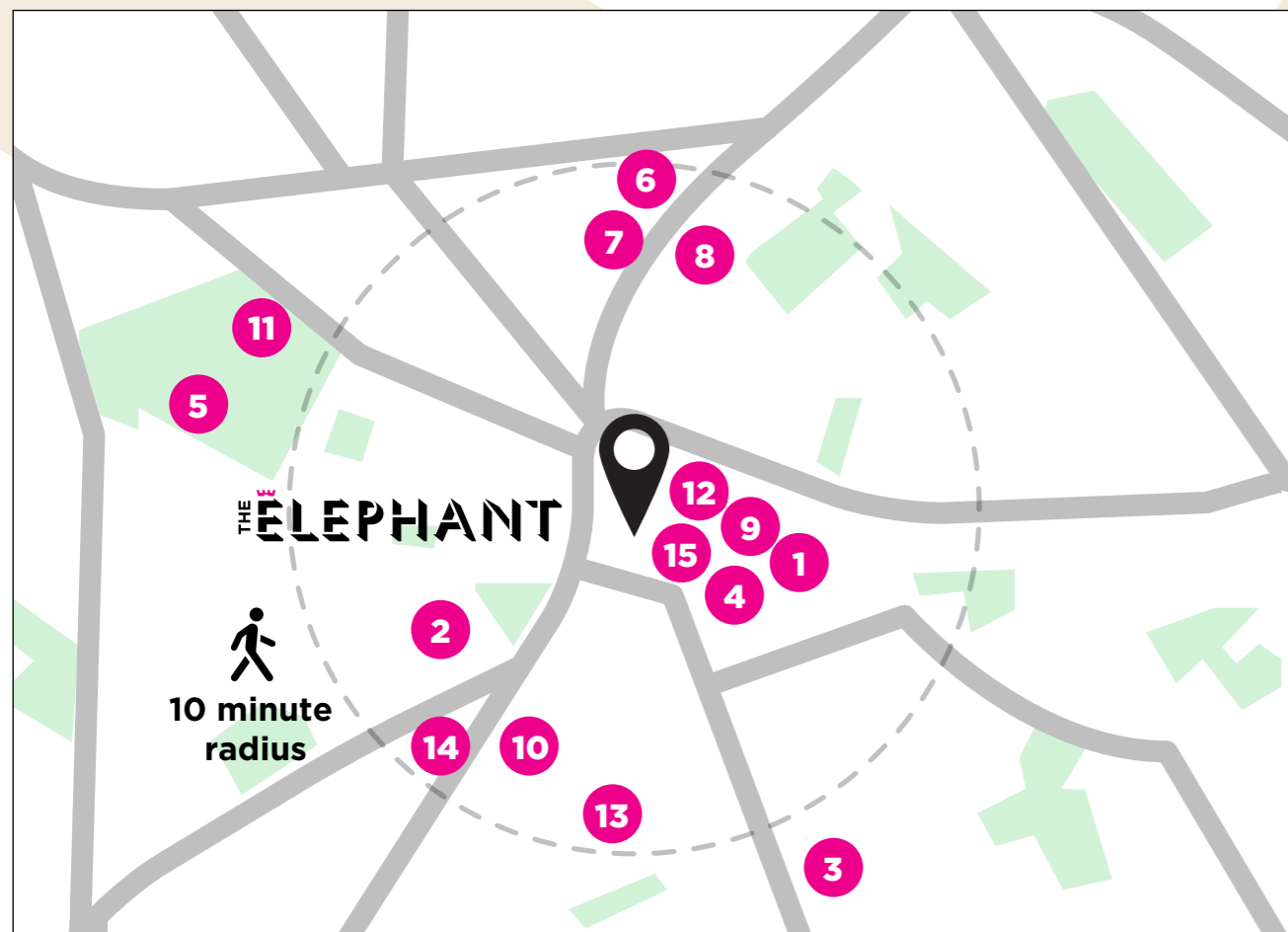
**THE ELEPHANT'S  
TOWN CENTRE  
IS BEING SHAPED  
FOR A UNIQUE  
EXPERIENCE;  
ONE TO WRITE  
HOME ABOUT**



**GET LIVING HAS OVER  
A DECADE'S EXPERIENCE  
IN CREATING PLACES  
WHERE PEOPLE CAN  
COME TOGETHER,  
CONNECT AND EXPLORE.**

# A CULTURAL COLLIDER

**THE ELEPHANT'S DRAWS IN THE WORLD - IT'S A HOTSPOT OF CULTURE AND ACTIVITY**



- |                        |                          |                                |
|------------------------|--------------------------|--------------------------------|
| 1. Solo Craft Fair     | 6. Mercato Metropolitano | 11. Tibetan Peace Garden       |
| 2. Cinema Museum       | 7. Ministry of Sound     | 12. Faraday Memorial           |
| 3. East Street Market  | 8. Southwark Playhouse   | 13. Pullens Yards              |
| 4. Elephant Park       | 9. Kaiteur Kitchen       | 14. Toulouse Lautrec Jazz Club |
| 5. Imperial War Museum | 10. Corsica Studios      | 15. Castle Square              |



**MERCATO METROPOLITANO**



**MINISTRY OF SOUND**



**ELEPHANT PARK**



**TOULOUSE LAUTREC JAZZ CLUB**



**SOUTHWARK PLAYHOUSE**



**CASTLE SQUARE**

# THE OPPORTUNITY

BE PART OF THE TRANSFORMATION AT THE ELEPHANT

### RETAIL

- HEAD OF TERMS
- AVAILABLE RETAIL
- AVAILABLE F&B
- AVAILABLE CAFÉ, GRAB & GO
- LOBBY & SERVICES AREA

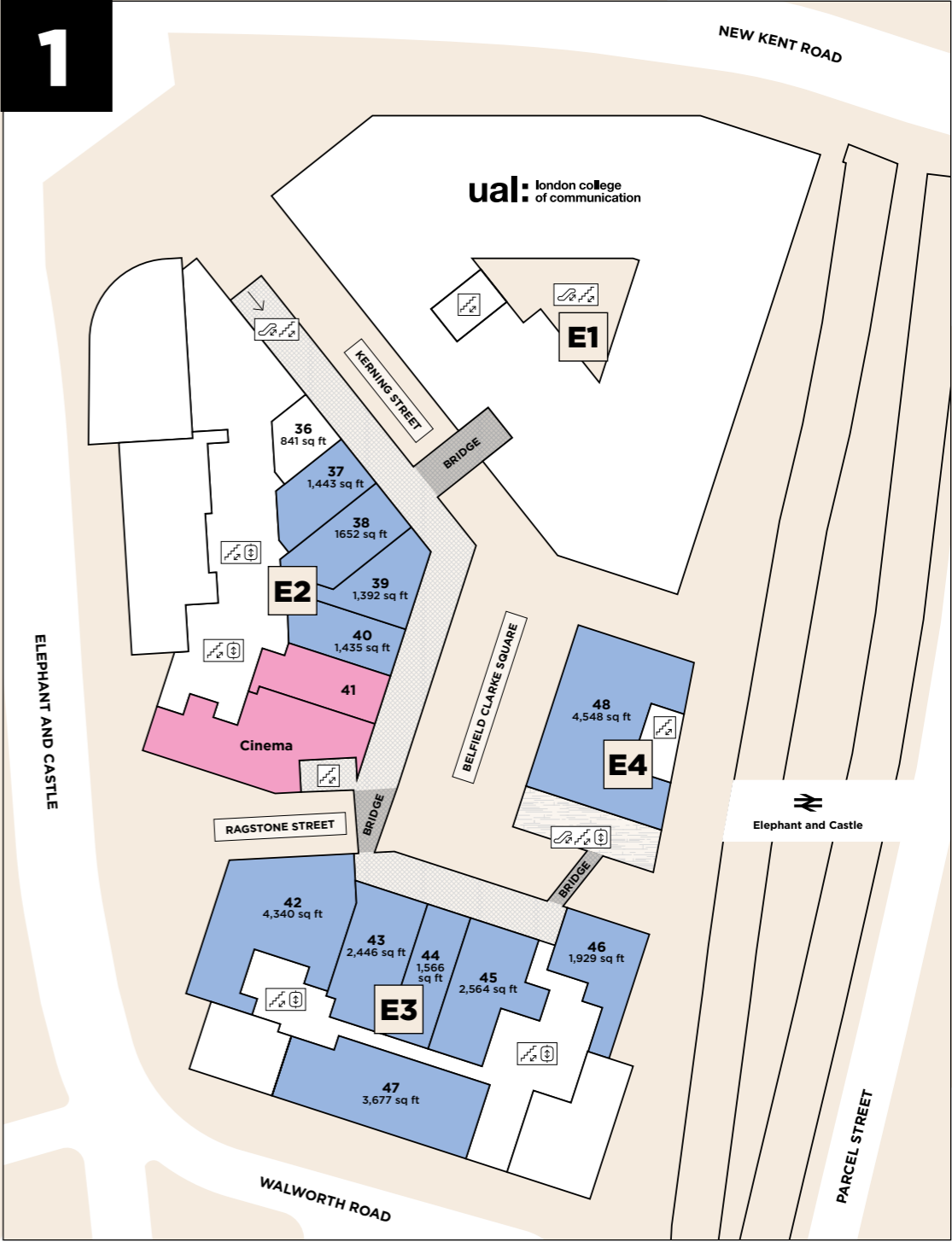
ESCALATORS

LIFTS

STAIRS

TOILETS

AN INCREDIBLE CHANCE TO ENGAGE WITH A LARGE, AFFLUENT CONSUMER BASE



# THE VISION CONTINUES

## OUR EVOLVING STORY REPRESENTS A LARGE SCALE COMMERCIAL OPPORTUNITY

With a visitor mix of Londoners, residents, students, commuters and tourists, we're here to meet the expectations of a growing and creatively ambitious population with spending power.



# WHAT'S COMING SOON TO THE ELEPHANT



# FACTS & STATS

## REVITALISING ONE OF LONDON’S OLDEST MEETING AND SHOPPING PLACES

**£294m**

consumer spend a year:  
3 mile radius

Source: Colliers analysis 2023

**£51.2k**

average household income  
in Southwark, £3K higher  
than the average household  
in inner South East London

Source: Colliers analysis 2023

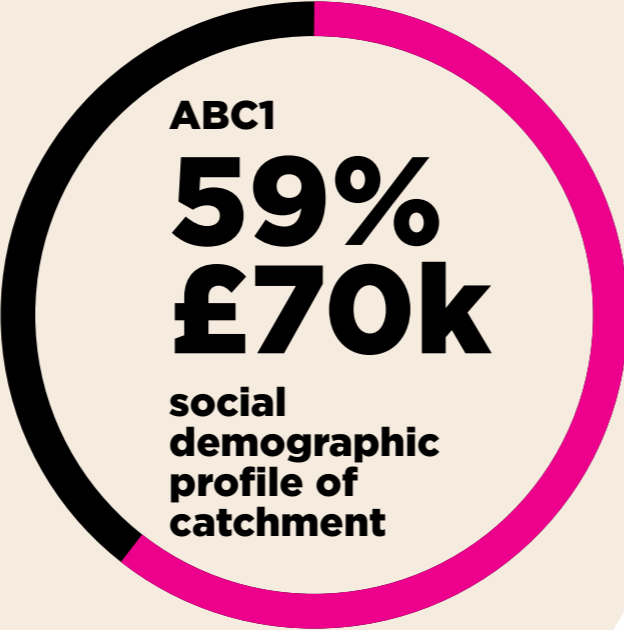
**10%**

population growth over  
5 years 2024-2029

Source: Colliers analysis 2023



Source: Colliers analysis 2023



Source: Colliers analysis 2023

**43k**

Elephant & Castle  
population

Source: Colliers analysis 2023

**310k**

Southwark population

Source: Colliers analysis 2023

**79k**

Imperial War Museum  
approx. visitor per month  
in year ‘23/’24

Source: Colliers analysis 2023

**£3.1m**

public transport user spend  
on immediate catchment

Source: Colliers analysis 2023

**£4bn**

TFL, Southwark Borough  
Council and private investors  
combined investment

Source: [elephantandcastle.org.uk/  
about-the-partnership/](https://elephantandcastle.org.uk/about-the-partnership/)

**17.5%**

increased retail spend  
expected from £69.60  
to £84.40 by 2029

Source: Colliers analysis 2023

# JOIN US AT THE ELEPHANT

**FROM RESIDENT ARTISTS AND MUSICIANS,  
TO THE ENTREPRENEURS AND BUSINESS OWNERS,  
THE ELEPHANT PULLS IN AND KEEPS HOLD OF  
THE BEST AND THE BRIGHTEST**



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